**INTEREST RATES MARKET NOTICE**

**Date: 7 December 2016**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA663”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 8 December 2016.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** R 150,000,000.00

**Total Amount Following Tap Issue** R 457,000,000.00

**Bond Code** IVA663

**Nominal Issued** 150,000,000.00

**Issue Price** 98.09052%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 9 March 2017

**Books Close Date(s)** 4 March 2017

**Interest Payment Date(s)** 9 March 2017

**Last Day to Register** By 17:00 on3 March 2016

**Issue Date** 8 December 2016

**Date Convention** Modified Following

**Interest Commencement Date** 8 December 2016

**First Interest Date** 9 March 2017

**ISIN No.** ZAG000141193

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Courtney Galloway RMB +27 11 282 4155

Corporate Actions JSE +27 11 520 7000